

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Solus Recovery Fund II Master LP

Name of Transferee

Macquarie Bank Limited

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 67784

Amount of Claim Transferred: \$1,413,618.40

Date Claim Filed: 09/16/2009

Debtor: Lehman Brothers Holdings Inc.

Solus Recovery Fund II Master LP

410 Park Avenue, 11<sup>th</sup> Floor

New York, NY 10022

Tel # (212) 284-4317

Fax # (212) 284-4347

Email: notices@soluslp.com (email preferred)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**SOLUS RECOVERY FUND II MASTER LP**

By: Solus Alternative Asset Management LP

Its Investment Adviser

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: May 9, 2014



*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EVIDENCE OF TRANSFER OF CLAIM**

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **MACQUARIE BANK LIMITED** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **SOLUS RECOVERY FUND II MASTER LP** ("Buyer") of Seller's all rights, title and interest in and to the claims of Seller referenced as proof of claim number **67784**, but solely to the extent of US\$1,413,618.40 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York ( the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 9th day of May, 2014.

<b>SELLER:</b>  <b>MACQUARIE BANK LIMITED</b>   _____ Name: Byron den Hertog Division Director Title: _____  _____ Name: Nathan Booker Associate Director Title: _____	<b>BUYER:</b>  <b>SOLUS RECOVERY FUND II MASTER LP</b> <b>By: Solus Alternative Asset Management LP</b> <b>Its Investment Advisor</b>  _____ Name: _____ Title: _____
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(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

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<p>SELLER:</p> <p><b>MACQUARIE BANK LIMITED</b></p>	<p>BUYER:</p> <p><b>SOLUS RECOVERY FUND II MASTER LP</b>  <b>By: Solus Alternative Asset Management LP</b>  <b>Its Investment Advisor</b></p>
<p>_____</p> <p>Name:</p> <p>Title:</p> <p>_____</p>	<p></p> <p>_____</p> <p>Name: Nicholas Signorile</p> <p>Title: Chief Financial Officer</p>
<p>Name:</p> <p>Title:</p>	